documelia

BUSINESSES · AVANBOX

Let the software adapt. Not your company.

Very often, a large management system (ERP) forces your company to adapt the way it works in order to use it. We do the opposite: we adapt the software to the way you work. With our own software, and without charging you per user.



AVANBOX, BY DOCUMELIA

avanbox CORE	avanbox NOVA	avanbox ASTRA	avanbox AURA
Document manager and case files	The portal	The invoices	The suite's ERP

WHAT WE HEAR

Sound familiar?

“That’s a custom development. Six months.”

“On top of the software, I need several spreadsheets to keep track of everything.”

“Every new employee, another licence.”

“Please open a ticket.”

“The delivery notes arrive on Friday, and someone has to decipher them.”

“Everyone’s payslips arrive in a single file, and I have to split them up one by one.”

“My data is mine, but to get it out they give it to me in twenty spreadsheets.”

If you recognised yourself in any of these, read on. That’s exactly when people call us: when the software can’t stretch any further. **When real solutions are needed.**

HOW WE WORK

Your way of working is the right one. Let the software change.

We’re not going to tell someone who has been doing their job well for thirty years to start doing it differently. We’re going to take away what they don’t need: typing, searching, chasing paperwork. Less stress and more time.

IN THREE STEPS

01 **You tell us**
One hour, free of charge. We look at your process as it really is, with the people who do it every day.

02 **We tell you whether we can help you, and with what**
Honestly, and with a fixed price in writing. If it’s not for us, we’ll tell you in that same meeting.

03 **We set it up, and we stay**
Installation, a short training session and the same person on the phone.

CASES

What we've already solved.

Real cases. No names, because they belong to our customers.

01

NOVA · ASTRA · CORE · ERP

Supplier invoices that go into the ERP on their own

WHAT THEIR SOFTWARE DIDN'T DO

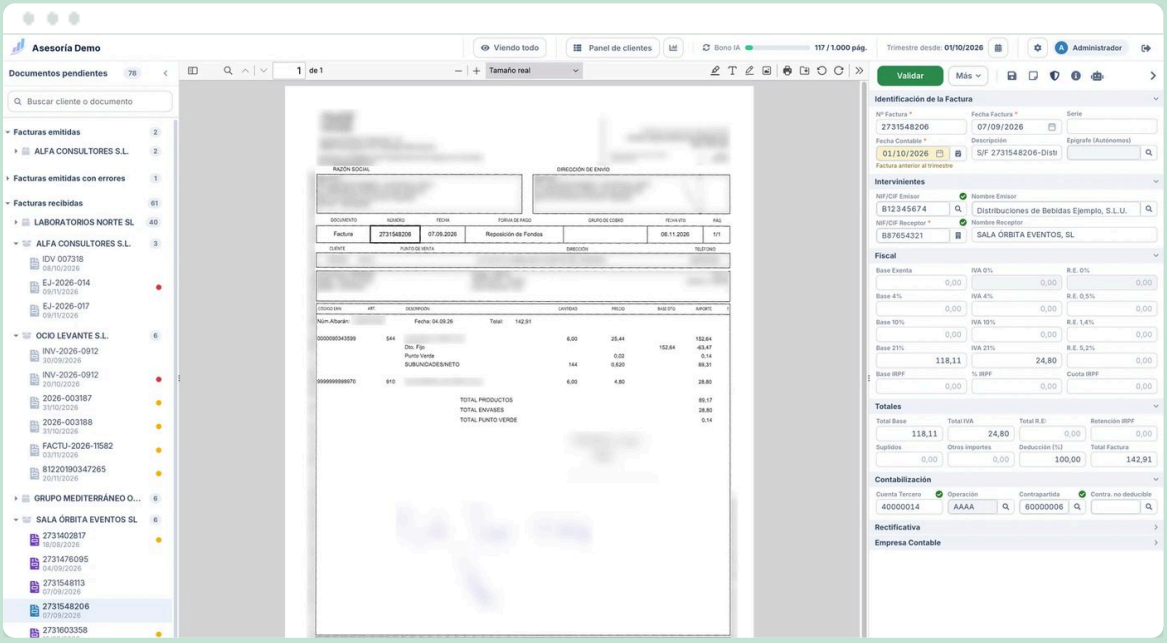
Supplier invoices arrive through different channels, and someone keys them into the ERP by hand and then looks for their purchase order and delivery note.

WHAT WE DID

Invoices arrive through Nova or by email, are read by the two artificial intelligences, are reviewed on Astra's matching screen and pass to the ERP linked to their purchase order and delivery note.

HOW IT TURNED OUT

Invoices go into the ERP without being keyed in, each one alongside its purchase order and delivery note.



Astra's matching screen: the original invoice and the extracted data, side by side. Demo data.

01
Nova or email
the invoice arrives

02
Two AIs
read it and cross-check

03
Matching in Astra
reviewed and validated

04
Your ERP
with order and delivery note

When an invoice is validated on its own. Only when both conditions are met at the same time: the supplier is on the whitelist **and** the two readings agree. In any other case, a person reviews the invoice in Astra.

Out of 7,200 invoices in very different formats, only 6 needed a manual correction of any extracted data.

02

CONFIGURED FOR YOUR COMPANY

Receiving at the loading dock

WHAT THEIR SOFTWARE DIDN'T DO

Companies with a receiving dock and a wide variety of items, where every delivery note received has to be checked against its purchase order.

WHAT WE DID

We configure for your company a screen that matches purchase orders against the delivery notes received. It is not an off-the-shelf screen: it is set up according to how each customer receives goods.

HOW IT TURNED OUT

Less time and fewer errors when receiving goods.



Example of a dock matching screen: purchase order and delivery note received. Demo data.

03

ALERTS BY EMAIL

Expiry dates under control

WHAT THEIR SOFTWARE DIDN'T DO

Contracts, insurance policies, supplier certificates, the fleet's vehicle inspections, authorizations: documents with an expiry date scattered all over the company.

WHAT WE DID

The system detects that something is about to expire and alerts the person responsible by email. The document is renewed and stamped as validated.

HOW IT TURNED OUT

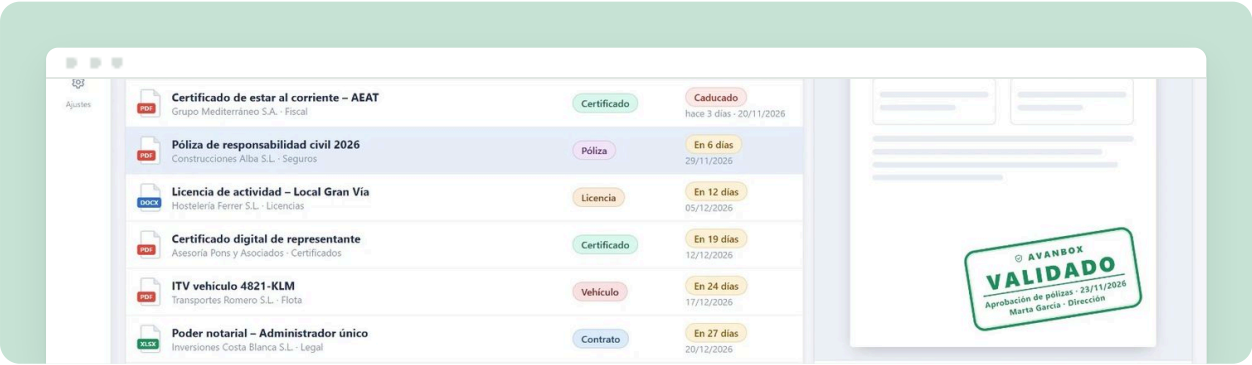
Expiry dates stop slipping through, and everything is recorded.

01
About to expire

02
Alert to the person responsible

03
Renewed

04
Stamped as validated



Example of a document expiry and validation screen. Demo data.

04

A SINGLE SEARCHABLE PDF

Email, into the case file

WHAT THEIR SOFTWARE DIDN'T DO

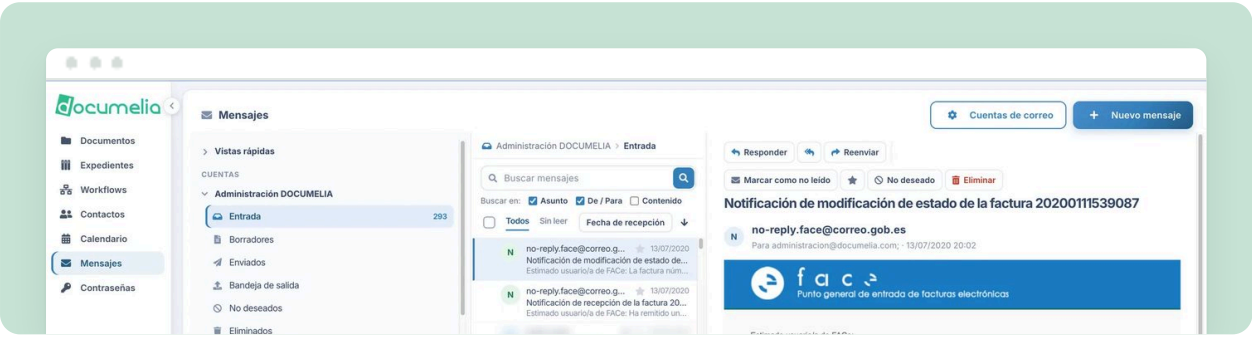
Much of the history of a case is in email: messages back and forth, with their attachments, in each person's mailbox.

WHAT WE DID

An email thread with its attachments is saved as a single searchable PDF inside the case file. And because Avanbox has the email client built in, an incoming message can start a workflow without leaving the program.

HOW IT TURNED OUT

The whole conversation stays in the case file, next to the rest of the documents of the case, and can be searched.



Email, inside Avanbox. Demo data.

05

BULK SCANNING · SYNCED FOLDERS

Paper and folders that file themselves

WHAT THEIR SOFTWARE DIDN'T DO

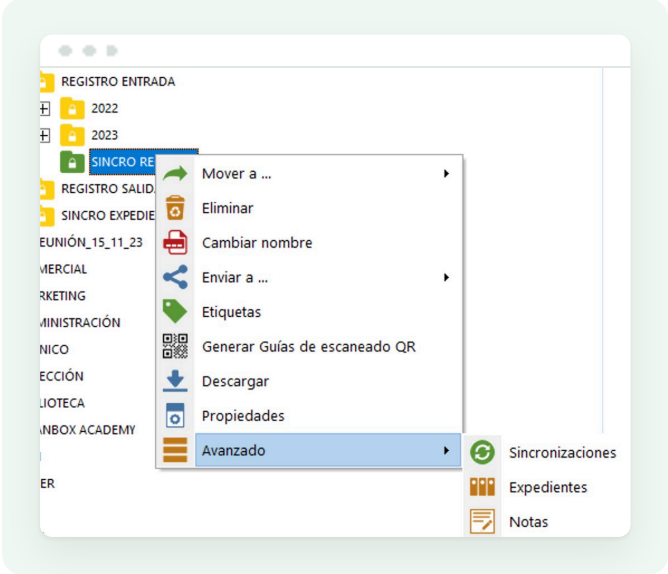
Piles of paper waiting to be filed and documents arriving every day, which someone has to read, classify and save one by one.

WHAT WE DID

Bulk scanning with QR separator sheets, which mark where one document ends and the next begins. And synced Windows folders: just drop a document into them and it is read, classified and sent to its case file.

HOW IT TURNED OUT

Paper and files reach their case file without being filed by hand.



The menu of a Core folder: QR scanning guides and synchronisations. Demo data.

06

AUTOFIRMA · FNMT · SPANISH ELECTRONIC ID

Signing without taking the document out of the document manager

WHAT THEIR SOFTWARE DIDN'T DO

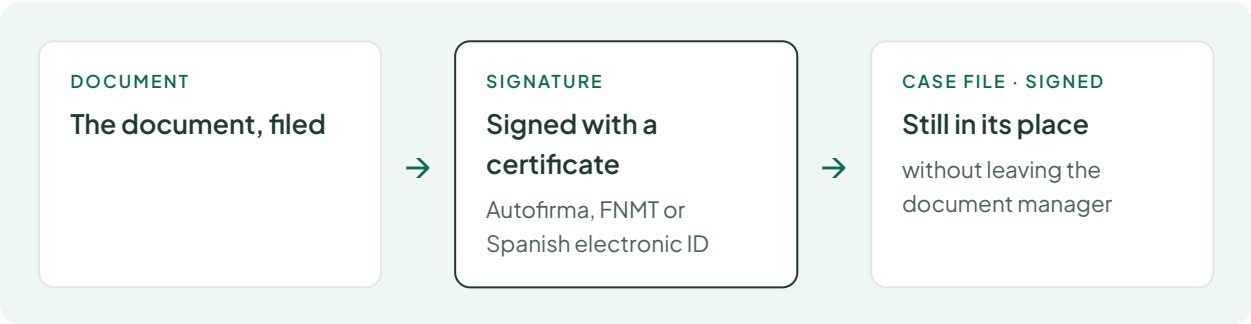
Documents that have to be signed with a certificate and that, in order to be signed, leave the place where they are filed.

WHAT WE DID

Digital signature with Autofirma and a certificate (FNMT, Spanish electronic ID card) from within the document manager itself, from your computer or your phone.

HOW IT TURNED OUT

The document is signed where it is stored, without leaving the document manager. And when a handwritten signature is enough, you sign with your finger on your phone.



07

GROUPS OF COMPANIES

Several companies in a single installation

WHAT THEIR SOFTWARE DIDN'T DO

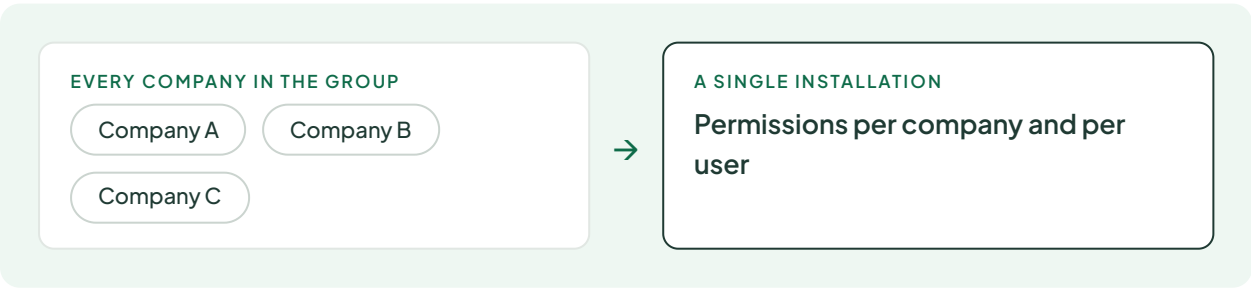
A group with several companies that needed to work with all of them from the same place, without anyone seeing more than they should.

WHAT WE DID

A single installation for all the companies, with permissions per company and per user.

HOW IT TURNED OUT

The whole group works in the same installation, and each person sees only the companies that concern them.



FIELD TEAMS · AVANBOX AURA

What happens out in the field, in the office right away.

If your company has technicians, installers or crews working out in the field, you know the routine: the schedule lives in a spreadsheet, and you only find out what really happened at the end of the day, when the paper delivery notes come in.

Delivery notes written in a hurry, sometimes unreadable, that then have to be explained to the supervisor in person to piece the day back together. **With Avanbox Aura, the information from every job reaches the office in real time.**

01

Avanbox Aura

The ERP in Avanbox, Documelia's application; field team management is one of its functions. The office uses it to plan the calendar, the bookings and the tasks.

02

Nova

The technician's app, on their phone. It shows them the day's jobs and connects them with the office.

03

Core

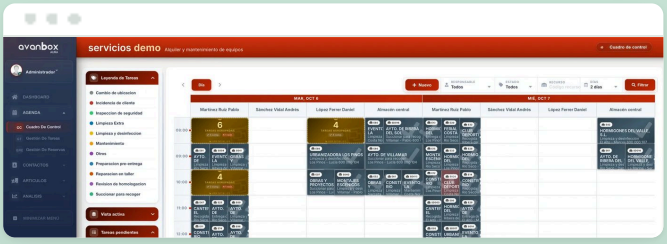
The document manager. It keeps a file for every job, organized automatically.

AVANBOX AURA · CALENDAR

Plan every job on one calendar

The Avanbox Aura calendar brings together all your technicians' jobs. Each job can carry its bookings, its materials and whatever else it needs.

- **Reassign by dragging:** the administrator moves and reassigns jobs by dragging them with the mouse.
- **Pending tasks, like order tickets:** tasks waiting to be assigned pile up in a list, like order tickets, and get assigned as you drag them onto the calendar.

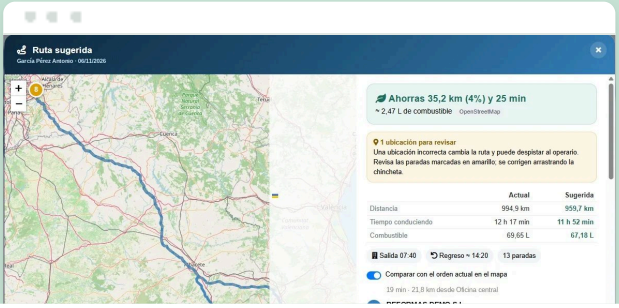


The Avanbox Aura calendar: one column per technician, with their jobs by the hour. Demo data.

ROUTES

Avanbox Aura suggests, the office adjusts

With the day's jobs on the calendar, Avanbox Aura suggests a route for each technician. The office reviews it and adjusts it whenever needed: you always have the final say.



Avanbox Aura suggests a route for each technician. Demo data.

RENTALS AND MAINTENANCE

Rentals, deliveries, pick-ups and maintenance

If you rent out equipment, Avanbox Aura handles the rentals with their deliveries and pick-ups: for example, construction machinery or portable toilets for a festival.

Recurring maintenance

Maintenance jobs that repeat —for example, cleaning and disinfection twice a week— are generated automatically on the calendar, if you choose.

Bookings with their own management

They distinguish two kinds of items: **with an identity of their own and a serial number** (a machine, with its workshop record, usage history and parts) and **with no identity of their own**, tracked by quantity (rental chairs for a parade).

NOVA · CORE

The technician, with Nova on their phone

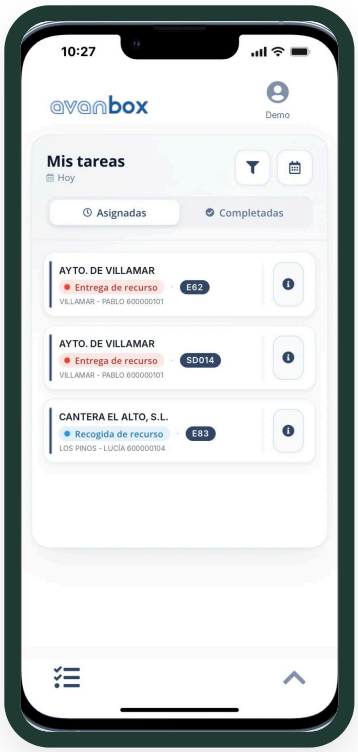
Nova is the technician's app: the same Nova that accounting firms' clients use, here in the hands of your team. It is a mobile-friendly web app: it opens in the phone's browser, with nothing to install from the app stores, and it shows the technician the jobs assigned to them.

A chat for every job, and everything goes to the file

Every job has a direct chat between the technician and the office:

- **Photos:** of the situation they find or of the finished work.
- **Text:** for anything that needs to be put in writing.
- **Voice notes:** which are transcribed, so you can read them without having to listen.

Everything is saved in the job file, which is organized automatically in Avanbox Core. The office has it all at hand, from the calendar or from the file in Core.



Nova on the technician's phone. Demo data.

INVOICING

With Avanbox Aura or with your ERP

- **With Avanbox Aura:** which invoices and is VeriFactu compliant.
- **With your ERP:** Avanbox Aura sends it the data so you can invoice from your own software.

Navision · Odoo · Sage

and others, depending on the case

WHO IT IS FOR

For companies with teams out in the field

Installers · Maintenance · Machinery and equipment rental · Event services · Cleaning · Loss adjusting · Construction

and other companies with field teams

UNDER THE HOOD

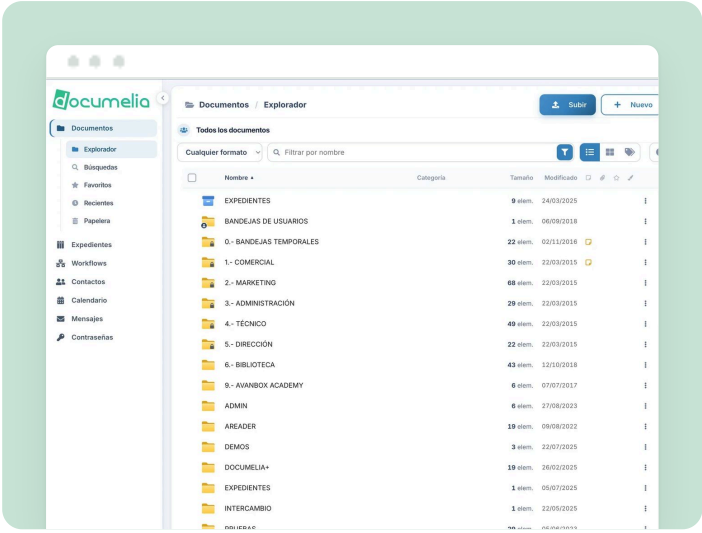
Our own software, not a patchwork.

avanbox CORE

DOCUMENT MANAGER AND CASE FILES

It is the centre: this is where the case files, the workflows and the archive live. A case file is a special folder that brings together everything about one case: customer, site or project, employee, supplier or administrative.

It looks like Windows Explorer: users start working from day one.



Core's document explorer. Demo data.

avanbox NOVA

THE PORTAL

Your suppliers drop off their invoices there, and your customers receive your company's invoices, neatly organized.

And on the phone, it is the technician's app.

avanbox ASTRA

THE INVOICES

Reading by two cross-checked artificial intelligences, a matching screen, and bank reconciliation connected directly to the bank through a service.

avanbox AURA

THE SUITE'S ERP

And if you are not happy with your ERP… Avanbox Aura, the Avanbox suite's own ERP.

Don't go into the quotes screen. Ask for it by voice. Ask for the quote on your phone, by talking to our AI. It asks you about anything that isn't clear, prepares it and sends it by email. Just what your secretary would do.

API

Connection with your ERP

Your company has already invested in its ERP. Don't change it: make it more powerful. Avanbox integrates via API —a direct connection between programs— with your ERP. It complements it; it does not replace it.

SECURITY AND CONTROL

Every document, protected and with its history

Against the risk of leaks, of breaching data protection rules or of losing information, Avanbox protects every document and keeps a record of everything that is done with it.

01
Encrypted when uploaded

02
Seen by those with permission

03
Keeps its versions

04
Everything is recorded

Encryption

Every document is encrypted when it is uploaded.

Permissions

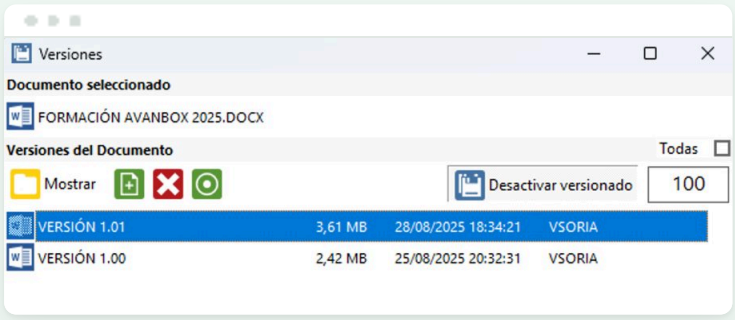
Per user or per group. A folder can even be invisible to anyone who should not see it.

Wherever your company needs it

Installed on your company's servers or in the cloud, depending on what it needs.

Versions

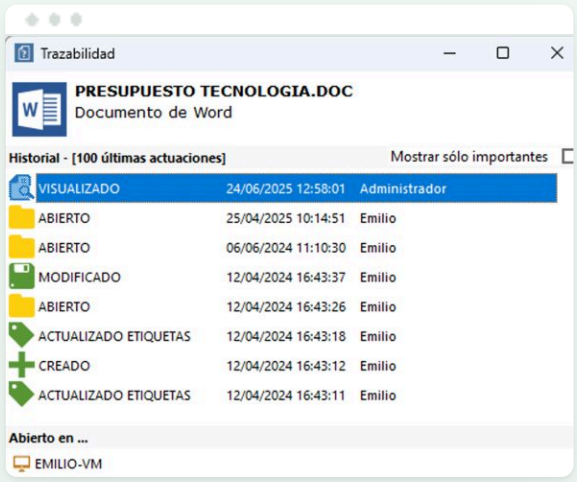
The versions of every document are kept: which is which, from when, and who saved it.



Versions of a document in Core. Demo data.

Full audit trail

Who opened each document, who modified it, printed it or sent it. The history can be checked on the document itself.



Audit trail of a document in Core. Demo data.

COMMITMENTS

What we put in writing.

01

A fixed price before we start.

No open-ended hours and no surprises.

02

No per-user cost.

Your whole workforce comes in, today and as it grows.

03

AI at cost price.

We pass on what it costs us, with no margin.

04

No lock-in period.

Your data is yours: if you leave, you take it with you in one click, folders included.

05

A real person, in Spain, with a name and a mobile number.

Someone you can actually talk to. No tickets.

06

If it's not for us, we'll tell you.

And we'll point you to who can solve it better.

Still paying per user?

Hiring someone shouldn't push up your software bill. With Avanbox, the whole company comes in for the same price. Prices at **www.documelia.com/en/companies**.

THEY TRUST US

Companies, city councils and organizations all over Spain work with Avanbox every day. Behind it is a team with more than twenty years of experience.

AJUNTAMENT DE VALÈNCIA · Ajuntament de Sagunt · Atlántica Agricultura Natural · PORCELANITE celebra tus sueños · advantia IDEAS QUE CONECTAN · baloncesto ESPAÑA

FREE CONSULTATION

What is it that your software doesn't do?

Tell us. If we can solve it, we'll tell you how and what it costs. And if we can't, we'll tell you that too.

Free consultation →

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